



November 13, 2020

COMPLIANCE REPORT

It is hereby certified that the draft scheme of arrangement involving Tata Metaliks Limited (**“Transferor Company”**) and Tata Steel Long Products Limited (formerly known as Tata Sponge Iron Limited) (**“Transferee Company”**) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

SN	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

Sankar Bhattacharya
Chief - Company Secretary &
Company Secretary

Sandeep Kumar
Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Tata Metaliks Limited (**“Transferor Company”**) and Tata Steel Long Products Limited (formerly known as Tata Sponge Iron Limited) (**“Transferee Company”**) are in compliance with all the Accounting Standards applicable to a listed entity.

Subhra Sengupta
Chief Financial Officer

Sandeep Kumar
Managing Director



TATA METALIKS LIMITED

Tata Centre 43 J. L. Nehru Road Kolkata 700 071 India
Tel 91 33 6613 4200 Fax 91 33 2288 4372 e-mail: tml@tatametaliks.co.in
CIN L27310WB1990PLC050000