

Holding of specified securities

- 1 Name of Listed Entity: **TATA METALIKS LIMITED**
- 2 Scrip Code/Name of Scrip/Class of Security : [NSE: TATAMETALI] [BSE: 513434]
- 3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
- a. If under 31(1)(b) then indicate the report for Quarter ending
- b. If under 31(1)(c) then indicate date of allotment/extinguishment

31-Mar-22

NA

- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| | Particulars | Yes / No | Promoter and Promoter Group | Public sharehold er | Non Promoter- Non Public |
|---|--|-------------|-----------------------------------|---------------------------|--------------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes | Yes | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | No | | | |

Datanand Mishra



TATA METALIKS LIMITED

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|-------------|-----------------|--|---|----------------------------------|----------------|---|----------|---|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) | (IX) | | | (X) | (XI)= (VII)+(X) | (XII) | | (XIII) | | (XIV) | |
| (A) | Promoter & Promoter Group | 1 | 18957090 | 0 | 0 | 18957090 | 60.03 | 18957090 | 0 | 18957090 | 60.03 | 0 | 60.03 | 6289500 | 33.18 | 0 | 0 | 18957090 |
| (B) | Public | 116207 | 12620410 | 0 | 0 | 12620410 | 39.97 | 12620410 | 0 | 12620410 | 39.97 | 0 | 39.97 | 0 | 0.00 | NA | NA | 11484026 |
| (C) | Non Promoter- Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total | 116208 | 31577500 | 0 | 0 | 31577500 | 100.00 | 31577500 | 0 | 31577500 | 100.00 | 0 | 100.00 | 6289500 | 19.92 | 0 | 0 | 30441116 |
| Note: | 1 | | | | | | | | | | | | | | | | | |
| | 2 | | | | | | | | | | | | | | | | | |

Ratant Singh



TATA METALIKS LIMITED

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category of shareholder | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|-----------|---|------------|----------------------|---|--|--|------------------------|--|--|-------------|-----------------|--|---|----------------------------|----------------|--|----------|---|---------------------------------|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | | Class eg: X | Class eg: Y | Total | | | | | | | | |
| | (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) = (iv)+(v)+ (vi) | (viii) | (ix) | | | (x) | (xi)= (vii)+(x) | (xii) | | (xiii) | | (xiv) | |
| 1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | | | | | | | | | | | | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | | | | | | | | | | | | | |
| (c) | Financial Institutions/ Banks | | | | | | | | | | | | | | | | | | |
| (d) | Body Corporates | | 1 | 18957090 | | | 18957090 | 60.03 | 18957090 | | 18957090 | 60.03 | 60.03 | 6289500 | 33.18 | | | 18957090 | |
| 1 | TATA STEEL LIMITED | AAACT2803M | | 18957090 | | | 18957090 | 60.03 | 18957090 | | 18957090 | 60.03 | 60.03 | 6289500 | 33.18 | | | 18957090 | |
| | Sub-Total (A)(1) | | 1 | 18957090 | 0 | 0 | 18957090 | 60.03 | 18957090 | 0 | 18957090 | 60.03 | 0 | 60.03 | 6289500 | 33.18 | 0 | 0 | 18957090 |
| 2) | Foreign | | | | | | 0 | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | 0 | | | | | | | | | | | | |
| (b) | Government | | | | | | 0 | | | | | | | | | | | | |
| | Name (xyz...) | | | | | | 0 | | | | | | | | | | | | |
| (c) | Institutions | | | | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investor | | | | | | 0 | | | | | | | | | | | | |
| (e) | Any Other (specify) | | | | | | 0 | | | | | | | | | | | | |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 1 | 18957090 | 0 | 0 | 18957090 | 60.03 | 18957090 | 0 | 18957090 | 60.03 | 0 | 60.03 | 6289500 | 33.17756 | 0 | 0 | 18957090 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note: (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) "Tata Steel Limited is our Promoter Company. Tata Sons Private Limited (TSPL) holds 32.46% in Tata Steel Limited as on March 31, 2022, and Tata Steel Limited is an associate of TSPL. TSPL being a Core Investment Company registered with RBI, is exempted under the Significant Beneficial Ownership (SBO) Rules. Accordingly, Tata Metaliks Limited does not have any other Significant Beneficial Owner under SBO Rules to be reported in the shareholding pattern as on March 31, 2022"

Ratantony Shree



TATA METALIKS LIMITED

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category of shareholder | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----------|---|------------|----------------------|---|--|--|------------------------|--|--|-------------|----------------|--|--|----------------------------------|----------|---|-----------|---|---------------------------------|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | | Class eg: X | Class eg: Y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) | (IX) | | | (X) | (XI) = (VII)+(X) | (XII) | | (XIII) | | (XIV) | |
| 1) | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | 24 | 2983420 | | | 2983420 | 9.45 | 2983420 | | 2983420 | 9.45 | 9.45 | | | | NA | 2982920 | |
| 1 | ## HDFC A/C MUTUAL FUND | AAATH1809A | 1 | 2084764 | | | 2084764 | 6.60 | 2084764 | | 2084764 | 6.60 | 6.60 | | | | NA | 2084764 | |
| 2 | ## ICICI PRUDENTIAL SMALLCAP FUND | AAAAI0038F | 2 | 511131 | | | 511131 | 1.62 | 511131 | | 511131 | 1.62 | 1.62 | | | | NA | 511131 | |
| (b) | Venture Capital Funds | | | | | | | | | | | | | | | | NA | | |
| (c) | Alternate Investment Funds | | | | | | | | | | | | | | | | NA | | |
| (d) | Foreign Venture Capital Investors | | | | | | | | | | | | | | | | NA | | |
| (E) | Foreign Portfolio Investors | | 27 | 290991 | | | 290991 | 0.92 | 290991 | | 290991 | 0.92 | 0.92 | | | | NA | 290491 | |
| 0 | Name (xyz...) | | | | | | | | | | | | | | | | NA | | |
| (F) | Financial Institutions/ Banks | | 2 | 800 | | | 800 | 0.00 | 800 | | 800 | 0.00 | 0.00 | | | | NA | 700 | |
| | Name (xyz...) | | | | | | | | | | | | | | | | NA | | |
| (g) | Insurance Companies | | 0 | 0 | | | 0 | 0.00 | 0 | | 0 | 0.00 | 0.00 | | | | NA | 0 | |
| (h) | Provident Funds/ Pension Funds | | | | | | | | | | | | | | | | NA | | |
| | Name (xyz...) | | | | | | | | | | | | | | | | NA | | |
| (i) | Any Other (specify) | | | | | | | | | | | | | | | | NA | | |
| | Name (xyz...) | | | | | | | | | | | | | | | | NA | | |
| | Sub-Total (B)(1) | | 53 | 3275211 | 0 | 0 | 3275211 | 10.37 | 3275211 | 0 | 3275211 | 10.37 | 0 | 10.37 | 0 | 0 | NA | 3274111 | |
| 2) | Central Government/ State Government(s)/ President of India | | 1 | 250000 | | | 250000 | 0.79 | 250000 | | 250000 | 0.79 | 0.79 | | | | NA | 250000 | |
| | Name (xyz...) | | | | | | | | | | | | | | | | NA | | |
| | Sub-Total (B)(2) | | 1 | 250000 | 0 | 0 | 250000 | 0.79 | 250000 | 0 | 250000 | 0.79 | 0 | 0.79 | 0 | 0 | NA | 250000 | |
| 3) | Non-institutions | | | | | | | | | | | | | | | | NA | | |
| (a) | Individuals - | | | | | | | | | | | | | | | | NA | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 114104 | 8040554 | | | 8040554 | 25.46 | 8040554 | | 8040554 | 25.46 | 25.46 | | | | NA | 6912970 | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 9 | 316282 | | | 316282 | 1.00 | 316282 | | 316282 | 1.00 | 1.00 | | | | NA | 316282 | |
| (b) | NBFCs registered with RBI | | | | | | | | | | | | | | | | NA | | |
| | Name (xyz...) | | | | | | | | | | | | | | | | NA | | |
| (c) | Employee Trusts | | | | | | | | | | | | | | | | NA | | |
| | Name (xyz...) | | | | | | | | | | | | | | | | NA | | |

TATA METALIKS LIMITED

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category of shareholder | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|----------|--|------|----------------------|---|--|--|------------------------|--|--|-------------|-----------------|--|---|----------------------------------|----------|---|-----------|---|---------------------------------|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | | Class eg: X | Class eg: Y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) | (IX) | | | (X) | (XI) = (VII)+(X) | (XII) | | (XIII) | | (XIV) | |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | | | | | | | | | | | | | | | | NA | | |
| | Name (xyz...) | | | | | | | | | | | | | | | | NA | | |
| (e) | Body Corporates (India) | | 406 | 424231 | | | 424231 | 1.34 | 424231 | | 424231 | 1.34 | | 1.34 | | | NA | 416631 | |
| | Name (xyz...) | | | | | | | | | | | | | | | | NA | | |
| (f) | Non Resident Indian (NRI) | | 1529 | 252213 | | | 252213 | 0.80 | 252213 | | 252213 | 0.80 | | 0.80 | | | NA | 252113 | |
| (g) | Trusts | | 4 | 1307 | | | 1307 | 0.00 | 1307 | | 1307 | 0.00 | | 0.00 | | | NA | 1307 | |
| (h) | Clearing Members | | 101 | 60612 | | | 60612 | 0.19 | 60612 | | 60612 | 0.19 | | 0.19 | | | NA | 60612 | |
| | Name (xyz...) | | | | | | | | | | | | | | | | NA | | |
| | Sub-Total (B)(3) | | 116153 | 9095199 | 0 | 0 | 9095199 | 28.80 | 9095199 | 0 | 9095199 | 28.80 | 0 | 28.80 | 0 | 0 | NA | 7959915 | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | | 116207 | 12620410 | 0 | 0 | 12620410 | 39.97 | 12620410 | 0 | 12620410 | 39.97 | 0 | 39.97 | 0 | 0 | NA | 11484026 | |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

In 1% & above holding Category under beneficiaries Accounts having common PAN No. have clubed into one. Detail of same given below:

| | | | | | | | | | | | | | | | | | | |
|---|------------------|------------|--|---------|--|--|---------|------|---------|--|---------|------|--|--|--|--|----|---------|
| 1 | IN30005410068099 | AAATH1809A | | 1954864 | | | 1954864 | 6.19 | 1954864 | | 1954864 | 6.19 | | | | | NA | 1954864 |
| 1 | IN30012611260565 | AAATH1809A | | 129900 | | | 129900 | 0.41 | 129900 | | 129900 | 0.41 | | | | | NA | 129900 |
| 1 | | | | 2084764 | | | 2084764 | 6.60 | 2084764 | | 2084764 | 6.60 | | | | | NA | 2084764 |
| 2 | IN30014210618996 | AAAAI0038F | | 511062 | | | 511062 | 1.62 | 511062 | | 511062 | 1.62 | | | | | NA | 511062 |
| 2 | IN30378610005635 | AAAAI0038F | | 69 | | | 69 | 0.00 | 69 | | 69 | 0.00 | | | | | NA | 69 |
| | | | | 511131 | | | 511131 | 1.62 | 511131 | | 511131 | 1.62 | | | | | NA | 511131 |

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Batuman Shera



Details of the shareholders acting as persons in Concert including their Shareholding:

(Kindly start filing data from Row No - 3)

| Name of shareholder | Name of PAC | No. of shares | Holding % |
|---------------------|-------------|---------------|-----------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

Datanand Mishra



TATA METALIKS LIMITED

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category | Category of shareholder | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----------|---|----------|----------------------------|--|--|---|---|---|---|-------------|----------|--|--|----------------------------------|----------|---|----------|---|---------------------------------|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | | Class eg: X | Class eg: Y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) | (IX) | | | (X) | (XI)= (VII)+(X) | (XII) | | (XIII) | | (XIV) | |
| 1) | Custodian/DR Holder | | | | | | | | | | | | | | | | | NA | |
| (a) | Name of DR Holder (if available) | | | | | | | | | | | | | | | | | NA | |
| (i) | abc,... | | | | | | | | | | | | | | | | | NA | |
| (ii) | efg... | | | | | | | | | | | | | | | | | NA | |
| | Sub-Total (C)(1) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 |
| 2) | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regula | | | | | | | | | | | | | | | | | NA | |
| (a) | Name (....) | | | | | | | | | | | | | | | | | NA | |
| | Sub-Total (C)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 |

Note: (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

Ratan Mishra



Table V- Statement showing details of significant beneficial owners (SBOs) - No

| Sr. No | Details of the SBO (I) | | | Details of the registered owner (II) | | | Details of holding / exercise of right of the SBO in the reporting company, whether direct or indirect *: | | Date of creation / acquisition of significant beneficial interest # (IV) |
|--|------------------------|--|-------------|--------------------------------------|--|-------------|---|---|--|
| | Name | PAN / Passport No. in case of a foreign national | Nationality | Name | PAN / Passport No. in case of a foreign national | Nationality | Whether by virtue of: | | |
| | | | | | | | Shares | % | |
| | | | | | | | Voting rights | % | |
| | | | | | | | Rights on distributable dividend or | % | |
| | | | | | | | Exercise of control | | |
| | | | | | | | Exercise of significant influence | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| * In case the nature of the holding / exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories. | | | | | | | | | |
| # This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar. | | | | | | | | | |

Ratan Gishra



Table V- Statement showing details of significant beneficial owners