

Holding of specified securities

- 1 Name of Listed Entity: **TATA METALIKS LIMITED**
- 2 Scrip Code/Name of Scrip/Class of Security : [NSE: TATAMETALI] [BSE: 513434]
- 3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
- a. If under 31(1)(b) then indicate the report for Quarter ending
- b. If under 31(1)(c) then indicate date of allotment/extinguishment

31-Dec-19

NA

- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes / No	Promoter and Promoter Group	Public sharehold er	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

Datanand Mishra



TATA METALIKS LIMITED

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI) = (VII)+(X)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	1	15464590	0	0	15464590	55.06	15464590	0	15464590	55.06	0	55.06	15464590	100.00	0	0	15464590
(B)	Public	52801	12620410	0	0	12620410	44.94	12620410	0	12620410	44.94	0	44.94	0	0.00	NA		11383796
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	NA		0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	NA		0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	NA		0
	Total	52802	28085000	0	0	28085000	100.00	28085000	0	28085000	100.00	0	100.00	15464590	55.06		0	26848386
Note:		Tata Steel Limited having 34,92,500 no of convertible warrants.																

Ratan Mishra



TATA METALIKS LIMITED

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category of shareholder	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class eg: X	Class eg: Y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+ (vi)	(viii)	(ix)			(x)	(xi)= (vii)+(x)	(xii)		(xiii)		(xiv)	
1)	Indian																		
(a)	Individuals/Hindu undivided Family																		
(b)	Central Government/ State Government(s)																		
(c)	Financial Institutions/ Banks																		
(d)	Body Corporates		1	15464590			15464590	55.06	15464590		15464590	55.06	55.06	15464590	100.00			15464590	
1	TATA STEEL LIMITED	AAACT2803M		15464590			15464590	55.06	15464590		15464590	55.06	55.06	15464590	100.00			15464590	
	Sub-Total (A)(1)		1	15464590	0	0	15464590	55.06	15464590	0	15464590	55.06	0	55.06	15464590	100.00	0	0	15464590
2)	Foreign						0												
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						0												
(b)	Government						0												
	Name (xyz...)						0												
(c)	Institutions																		
(d)	Foreign Portfolio Investor						0												
(e)	Any Other (specify)						0												
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		1	15464590	0	0	15464590	55.06	15464590	0	15464590	55.06	0	55.06	15464590	100	0	0	15464590

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note: (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) "Tata Steel Limited is our Promoter / Promoter Group Company. Tata Sons Private Limited (TSPL) holds 31.64% in Tata Steel as on December 31, 2019 & Tata Steel is an associate of TSPL. However, TSPL being a Core Investment Company is exempted under the Significant Beneficial Ownership Rules (SBO Rules). Tata Steel does not have any other Significant Beneficial Owner under SBO Rules. Accordingly, Tata Metaliks Limited do not have any SBOs to be reported in this shareholding pattern as on December 31, 2019."

(4) Tata Steel Limited having 34,92,500 no of convertible warrants.

Ratantony Shree



TATA METALIKS LIMITED

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category of shareholder	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class eg: X	Class eg: Y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+ (vi)	(viii)	(ix)			(x)	(xii)		(xiii)		(xiv)		
1)	Institutions																	NA	
(a)	Mutual Funds		26	4386726			4386726	15.62	4386726		4386726	15.62		15.62				NA	4386226
1	## HDFC A/C MUTUAL FUND	AAATH1809A	2	2284045			2284045	8.13	2284045		2284045	8.13		8.13				NA	2284045
2	## ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL AND MIDCAP FUND	AAATB0102C	1	931800			931800	3.32	931800		931800	3.32		3.32				NA	931800
3	## ICICI PRUDENTIAL MUTUAL FUND	AAAAI0038F	7	537460			537460	1.91	537460		537460	1.91		1.91				NA	537460
4	## SBI MUTUAL FUND	AABTS6407Q	4	392174			392174	1.40	392174		392174	1.40		1.40				NA	392174
(b)	Venture Capital Funds																	NA	
(c)	Alternate Investment Funds																	NA	
(d)	Foreign Venture Capital Investors																	NA	
(E)	Foreign Portfolio Investors		19	402774			402774	1.43	402774		402774	1.43		1.43				NA	402274
0	Name (xyz...)																	NA	
(F)	Financial Institutions/ Banks		15	27003			27003	0.10	27003		27003	0.10		0.10				NA	26903
	Name (xyz...)																	NA	
(g)	Insurance Companies		2	328890			328890	1.17	328890		328890	1.17		1.17				NA	328890
(h)	Provident Funds/ Pension Funds																	NA	
	Name (xyz...)																	NA	
(i)	Any Other (specify)																	NA	
	Name (xyz...)																	NA	
	Sub-Total (B)(1)		62	5145393	0	0	5145393	18.32	5145393	0	5145393	18.32	0	18.32	0	0		NA	5144293
2)	Central Government/ State Government(s)/ President of India		1	250000	0	0	250000	0.89	250000	0	250000	0.89	0	0.89	0	0		NA	250000
	Name (xyz...)																	NA	
	Sub-Total (B)(2)		1	250000	0	0	250000	0.89	250000	0	250000	0.89	0	0.89	0	0		NA	250000
3)	Non-institutions																	NA	
(a)	Individuals -																	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		51432	6205418			6205418	22.10	6205418		6205418	22.10		22.10				NA	4977704
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		7	331590			331590	1.18	331590		331590	1.18		1.18				NA	331590

TATA METALIKS LIMITED

Table III - Statement showing shareholding pattern of the Public shareholder

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									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)	(IX)			(X)	(XI) = (VII)+(X)		(XII)	(XIII)	(XIV)		
(b)	NBFCs registered with RBI																	NA	
	Name (xyz...)																	NA	
(c)	Employee Trusts																	NA	
	Name (xyz...)																	NA	
(d)	Overseas Depositories (holding DRs) (balancing figure)																	NA	
	Name (xyz...)																	NA	
(e)	Body Corporates (India)		499	504557			504557	1.80	504557		504557	1.80		1.80				NA	496857
	Name (xyz...)																	NA	
(f)	Non Resident Indian (NRI)		685	159968			159968	0.57	159968		159968	0.57		0.57				NA	159868
(g)	Trusts		5	6899			6899	0.02	6899		6899	0.02		0.02				NA	6899
(h)	Clearing Members		110	16585			16585	0.06	16585		16585	0.06		0.06				NA	16585
	Name (xyz...)																	NA	
	Sub-Total (B)(3)		52738	7225017	0	0	7225017	25.73	7225017	0	7225017	25.73	0	25.73	0	0		NA	5989503
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		52801	12620410	0	0	12620410	44.94	12620410	0	12620410	44.94	0	44.94	0	0		NA	11383796

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

In Mutual Fund Category under beneficiaries Accounts having common PAN No. against AAATB0102C (4 accounts), Hence the holding of there three account were clubed into one. Detail of same given below:

1	IN30005410068099	AAATH1809A		2177545			2177545	7.75	2177545		2177545	7.75		7.75				NA	2177545
1	IN30012611260565	AAATH1809A		106500			106500	0.38	106500		106500	0.38		0.38				NA	106500
1				2284045			2284045	8.13	2284045		2284045	8.13		8.13				NA	2284045
2	IN30005410066446	AAATB0102C		931800			931800	3.32	931800		931800	3.32		3.32				NA	931800
2				931800			931800	3.32	931800		931800	3.32		3.32				NA	931800
3	IN30014210618996	AAAAI0038F		166649			166649	0.59	166649		166649	0.59		0.59				NA	166649
3	IN30012611218363	AAAAI0038F		142193			142193	0.51	142193		142193	0.51		0.51				NA	142193
3	IN30005410099532	AAAAI0038F		138481			138481	0.49	138481		138481	0.49		0.49				NA	138481
3	IN30005410094000	AAAAI0038F		80029			80029	0.28	80029		80029	0.28		0.28				NA	80029
3	IN30005410108552	AAAAI0038F		8985			8985	0.03	8985		8985	0.03		0.03				NA	8985
3	IN30012611218380	AAAAI0038F		1017			1017	0.00	1017		1017	0.00		0.00				NA	1017
3	IN30378610005635	AAAAI0038F		106			106	0.00	106		106	0.00		0.00				NA	106
3				537460			537460	1.91	537460		537460	1.91		1.91				NA	537460
4	IN30378610001200	AABTS6407Q		183174			183174	0.65	183174		183174	0.65		0.65				NA	183174
4	IN30378610001146	AABTS6407Q		100000			100000	0.36	100000		100000	0.36		0.36				NA	100000
4	IN30378610005598	AABTS6407Q		94000			94000	0.33	94000		94000	0.33		0.33				NA	94000

TATA METALIKS LIMITED

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category of shareholder	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)	(IX)			(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)	
4	IN30378610001015	AABTS6407Q		15000			15000	0.05	15000		15000	0.05		0.05			NA	15000	
3				392174			392174	0.39	392174		392174	1.40		1.40			NA	392174	

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Bhatnagar & Mishra



Details of the shareholders acting as persons in Concert including their Shareholding:

(Kindly start filing data from Row No - 3)

Name of shareholder	Name of PAC	No. of shares	Holding %

Datanand Mishra



TATA METALIKS LIMITED

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category of shareholder	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class eg: X	Class eg: Y	Total								
(I)		(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)	(IX)			(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)	
1)	Custodian/DR Holder																	NA	
(a)	Name of DR Holder (if available)																	NA	
(i)	abc,...																	NA	
(ii)	efg...																	NA	
	Sub-Total (C)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regula																	NA	
(a)	Name (....)																	NA	
	Sub-Total (C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0

Note: (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

Ratan Mishra



Table V- Statement showing details of significant beneficial owners

Sr. No	Details of the significant beneficial owner			Details of the registered owner			Particulars of the shares in which		Date of creation / acquisition of significant beneficial interest (IV)
	Name	PAN	Nationality	Name	PAN	Nationality	Number of shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	
	(I)			(II)			(III)		(IV)
							0	0	0
							0	0	0
							0	0	0
							0	0	0
							0	0	0
							0	0	0
							0	0	0
							0	0	0

Ratanendra Mishra



Table V- Statement showing details of significant beneficial owners