

**Annexure - A [Page - 1/2]**

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

**(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

<b>Name of the Company (Scrip) :</b>	<b>TATA METALIKS LIMITED</b>		
<b>Class of Security:</b>	<b>EQUITY</b>		
<b>Scrip Code : (BSE)</b>	<b>513434</b>	<b>NSE</b>	<b>TATAMETALI</b>
<b>Quarter Ended:</b>	<b>December 31, 2013</b>		
<b>(I)</b>	<b>(II)</b>	<b>(III)</b>	<b>(IV)</b>
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
<b>Held by promoter/promoters group</b>			
<b>Held by public</b>			
<b>Total :</b>	<b>0</b>	<b>0</b>	<b>0.000</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
<b>Held by promoter/promoters group</b>	<b>0</b>		
<b>Held by public</b>	<b>0</b>		
<b>Total :</b>	<b>0</b>	<b>0</b>	<b>0.000</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
<b>Held by promoter/promoters group</b>	<b>0</b>		
<b>Held by public</b>	<b>0</b>		
<b>Total :</b>	<b>0</b>	<b>0</b>	<b>0.000</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>25,288,000</b>	<b>100%</b>	<b>252,880,000.00</b>

**Annexure - A [Page - 2/2]**

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

**(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company (Scrip) :		TATA METALIKS LIMITED			Class of Security:		EQUITY	
Scrip Code :		BSE	513434	NSE	TATAMETALI			
Quarter Ended:		December 31, 2013						
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/ (IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
(1)	<b>INDIAN</b>							
(a)	Indian Individuals/ Hindu Undivided Family	0	0	0	0.000	0.000		
(b)	Central Government/ State Government(s)		0		0.000	0.000		
(C)	<b>Body Corporates</b>	2	12667590	12667590	50.093	50.093		0.000
(d)	Financial Institutions / Banks				0.000	0.000		
(e)	Any Other				0.000	0.000		
	<b>Sub Total (A) (1)</b>	<b>2</b>	<b>12667590</b>	<b>12667590</b>	<b>50.093</b>	<b>50.093</b>	<b>0</b>	<b>0.000</b>
(2)	<b>Foreign</b>							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000		
b	Bodies Corporate	0	0	0	0.000	0.000		
c	Institutions							
d	Qualified Foreign Investor							
e	Any Other					0.000		
	<b>Sub Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>		
	<b>Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)</b>	<b>2</b>	<b>12667590</b>	<b>12667590</b>	<b>50.093</b>	<b>50.093</b>	<b>0</b>	<b>0.000</b>
<b>(B)</b>	<b>Public Shareholding</b>							
(1)	<b>Institutions</b>						N.A	N.A
a	Mutual Funds & UTI	3	500	0	0.002	0.002		
b	Financial Institutions / Banks	3	1510	1410	0.006	0.006		
c	Central Government /State Government(s).	1	250000	250000	0.989	0.989		
d	Venture Capital Funds				0.000	0.000		
e	Insurance Companies	2	591451	591451	2.339	2.339		
f	Foreign Institutional Investors (SEBI-registered)	2	13762	13262	0.054	0.054		
g	Foreign Venture Capital Investors				0.000	0.000		
h	Qualified Foreign Investor							
i	Any Others				0.000	0.000		
	<b>Sub Total (B) (1)</b>	<b>11</b>	<b>857223</b>	<b>856123</b>	<b>3.390</b>	<b>3.390</b>	<b>0</b>	<b>0.000</b>
(2)	<b>Non Institutions</b>						N.A	N.A
a	Bodies Corporate	518	1741104	1732104	6.885	6.885		
b	i) Individuals shareholders holding nominal share capital up to Rs. 1 Lakh	46709	8340870	6587778	32.984	32.984		
	ii) Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh	49	1430096	1430096	5.655	5.655		
c	Qualified Foreign Investor							
d	Any Others							
	NRI / OCB	345	170266	170166	0.673	0.673		
	Trusts	3	1500	1500	0.006	0.006		
	Clearing Members	112	79351	79351	0.314	0.314		
	<b>Sub Total (B) (2)</b>	<b>47736</b>	<b>11763187</b>	<b>10000995</b>	<b>46.517</b>	<b>46.517</b>	<b>0</b>	<b>0.000</b>
	<b>Total Public Shareholding B= (B)(1) + (B)(2)</b>	<b>47747</b>	<b>12620410</b>	<b>10857118</b>	<b>49.907</b>	<b>49.907</b>	<b>0</b>	<b>0.000</b>
	<b>Total Shareholding (A) + (B)</b>	<b>47749</b>	<b>25288000</b>	<b>23524708</b>	<b>100.000</b>	<b>100.000</b>	<b>0</b>	<b>0.000</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.000		
	<b>Grand Total (A) + (B) + (C)</b>	<b>47749</b>	<b>25288000</b>	<b>23524708</b>	<b>100.000</b>	<b>100.000</b>	<b>0</b>	<b>0.000</b>

NOTE :

**Annexure II - ( I ) ( b )**

( I ) ( b ) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company (Scrip) :		TATA METALIKS LIMITED									
Scrip Code:		BSE	513434				NSE	TATAMETALI			
Quarter Ended:		December 31, 2013									
SRL No	Name Of the ShareHolder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+( C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	TATA STEEL LIMITED	11799992	46.662%		0.000%	0.000%		0.000%		0.000%	46.662%
2	KALIMATI INVESTMENT COMPANY LIMITED	867598	3.431%		0.000%	0.000%		0.000%		0.000%	3.431%
	<b>Total:</b>	<b>12667590</b>	<b>50.093%</b>	<b>0</b>	<b>0.000%</b>	<b>0.000%</b>	<b>0</b>	<b>0.000%</b>	<b>0</b>	<b>0.000%</b>	<b>50.093%</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

## Annexure II - ( I ) ( c )(i)

( I )( c )(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
<b>Name of the Company (Scrip) :</b>		<b>TATA METALIKS LIMITED</b>						
<b>Scrip Code :</b>		<b>513434 (BSE)</b>			<b>TATAMETALI (NSE)</b>			
<b>Quarter Ended:</b>		<b>December 31, 2013</b>						
SRL No	Name Of the ShareHolder	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a)}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	PATTON INTERNATIONAL LTD	346424	1.370%		0.000%		0.000%	1.370%
2	GENERAL INSURANCE CORPORATION OF INDIA	326451	1.291%		0.000%		0.000%	1.291%
3	THE ORIENTAL INSURANCE COMPANY LTD	265000	1.048%		0.000%		0.000%	1.048%
	<b>Total:</b>	<b>937875</b>	<b>3.709%</b>	<b>0</b>	<b>0.000%</b>	<b>0</b>	<b>0.000%</b>	<b>3.709%</b>

## Annexure II - ( I ) ( c )(ii)

( I )( c )(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 5% of the total number of shares								
	<b>Name of the Company (Scrip) :</b>	<b>TATA METALIKS LIMITED</b>						
	<b>Scrip Code :</b>	513434 (BSE)			TATAMETALI (NSE)			
	<b>Quarter Ended:</b>	December 31, 2013						
SRL No	Name Of the ShareHolder	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a)}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
			0.000%		0.000%		0.000%	0.000%
			0.000%		0.000%		0.000%	0.000%
			0.000%		0.000%		0.000%	0.000%
	<b>Total:</b>	<b>0</b>	<b>0.000%</b>	<b>0</b>	<b>0.000%</b>	<b>0</b>	<b>0.000%</b>	<b>0.000%</b>

## Annexure II - ( I ) ( d )

(I)(c) STATEMENT SHOWING details of locked-in shares				
	<b>Name of the Company (Scrip) :</b>	TATA METALIKS LIMITED		
	<b>Scrip Code :</b>	513434 (BSE)		TATAMETALI (NSE)
	<b>Quarter Ended:</b>	December 31, 2013		
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares (i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above)	Promoter / Promoter Group / Public
1			0.00%	
2	NIL		0.00%	
3			0.00%	
	<b>Total:</b>	<b>0</b>	<b>0.00%</b>	

## Annexure II - ( II ) ( a )

( II ) ( a ) STATEMENT details of Depository Receipts(DRs)

<b>Name of the Company (Scrip) :</b>		<b>TATA METALIKS LIMITED</b>		
	<b>Scrip Code :</b>	<b>513434 (BSE)</b>	<b>TATAMETALI (NSE)</b>	
	<b>Quarter Ended:</b>	<b>December 31, 2013</b>		
<b>SRL No</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Type of outstanding DRs</b>	<b>No of Shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}</b>
1				
2	NIL			
3				
	<b>Total:</b>			

**Annexure II - ( II ) (b)****( I I ) ( b ) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares**

<b>SRL No</b>	<b>Name Of the DR Holder</b>	<b>Type of otstndg DR(ADRs,GDRs,SDRs,etc)</b>	<b>No of Shares underlying outstanding DRs</b>	<b>Shares undrlyng outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}</b>
1				
2	NIL			
3				
	<b>Total:</b>			



### Annexure III - (a)

#### CLAUSE 35 OF EQUITY LISTING AGREEMENT

#### (I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		TATA METALIKS LIMITED			Class of Security:		EQUITY
Scrip Code :		BSE	513434	NSE	TATAMETALI		
Quarter Ended:		December 31, 2013					
Category Code	Category of Shareholder	Number of Voting Rights held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		EQUITY (X)	Y	Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	<b>Promoter and Promoter Group2</b>						
(1)	<b>INDIAN</b>						
(a)	Indian Individuals/ Hindu Undivided Family	0			0	0.000	0.000
(b)	Central Government/ State Government(s)		0				
(C)	<b>Body Corporates</b>	12667590			12667590	50.093	50.093
(d)	Financial Institutions / Banks						
(e)	Any Other						
	<b>Sub Total (A) (1)</b>	<b>12667590</b>	<b>0</b>	<b>0</b>	<b>12667590</b>	<b>50.093</b>	<b>50.093</b>
(2)	<b>Foreign</b>						
a	Individuals (Non Resident Individuals / Foreign Individuals)						
b	Bodies Corporate	0		0			
c	Institutions						
d	Qualified Foreign Investor						
e	Any Other						
	<b>Sub Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>		
	<b>Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)</b>	<b>12667590</b>	<b>0</b>	<b>0</b>	<b>12667590</b>	<b>50.093</b>	<b>50.093</b>
(B)	<b>Public Shareholding</b>						
(1)	<b>Institutions</b>					N.A	N.A
a	Mutual Funds & UTI	500			500	0.002	0.002
b	Financial Institutions / Banks	1510			1510	0.006	0.006
c	Central Government /State Government(s).	250000			250000	0.989	0.989
d	Venture Capital Funds				0		0.000
e	Insurance Companies	591451			591451	2.339	2.339
f	Foreign Institutional Investors (SEBI-registered)	13762			13762	0.054	0.054
g	Foreign Venture Capital Investors						
h	Qualified Foreign Investor						
i	Any Others						
	<b>Sub Total (B) (1)</b>	<b>857223</b>	<b>0</b>	<b>0</b>	<b>857223</b>	<b>3.390</b>	<b>3.390</b>
(2)	<b>Non Institutions</b>					N.A	N.A
a	<b>Bodies Corporate</b>	1741104			1741104	6.885	6.885
b	<b>i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh</b>	8340870			8340870	32.984	32.984
b	<b>ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh</b>	1430096			1430096	5.655	5.655
c	Qualified Foreign Investor						
d	Any Others				0	0.000	0.000
	NRI / OCB	170266			170266	0.673	0.673
	Trusts	1500			1500	0.006	0.006
	Clearing Members	79351			79351	0.314	0.314
	<b>Sub Total (B) (2)</b>	<b>11763187</b>	<b>0</b>	<b>0</b>	<b>11763187</b>	<b>46.517</b>	<b>46.517</b>
	<b>Total Public Shareholding B= (B)(1) + (B)(2)</b>	<b>12620410</b>	<b>0</b>	<b>0</b>	<b>12620410</b>	<b>49.907</b>	<b>49.907</b>
	<b>Total Shareholding (A) + (B)</b>	<b>25288000</b>	<b>0</b>	<b>0</b>	<b>25288000</b>	<b>100.000</b>	<b>100.000</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>Grand Total (A) (B) + (C)</b>	<b>25288000</b>	<b>0</b>	<b>0</b>	<b>25288000</b>	<b>100.000</b>	<b>100.000</b>

NOTE :