



Mr.K.Hari
Manager - Listing
The National Stock Exchange of India Ltd.
5 Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051.

Stock Code – TATAMETALI & TAME14

Mr. S.T.Gerela
CEO - Clearing & Settlement
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Stock Code - 513434

TML: 3972:2015

April 7, 2015

Dear Sir,

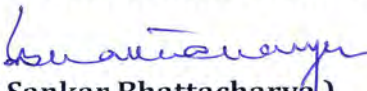
Ref : Shareholding Pattern

We enclose herewith the Shareholding Pattern of the Company for the quarter ended 31st March, 2015 as required under the amended clause 35 of the Listing Agreement. As required, the same will be posted in the Company's website.

Thanking you,

Yours faithfully,

For **Tata Metaliks Limited**


(**Sankar Bhattacharya**)

Chief – Corp.Gov. & Company Secretary

Encl. as above

TATA METALIKS LIMITED

Tata Centre 43 Jawaharlal Nehru Road Kolkata 700 071 India
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CIN L27310WB1990PLC050000

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CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :	TATA METALIKS LIMITED		
Class of Security:	EQUITY		
Scrip Code : (BSE)	513434	NSE	TATAMETALI
Quarter Ended:	March 31, 2015		
(I)	(II)	(III)	(IV)
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	25,288,000	100%	25,288,000.00



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CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		TATA METALIKS LIMITED			Class of Security:		EQUITY	
Scrip Code :		BSE	513434	NSE	TATAMETALI			
Quarter Ended:		March 31, 2015						
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)I	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	0	0	0	0.000	0.000		
(b)	Central Government/ State Government(s)		0		0.000	0.000		
(c)	Body Corporates	1	12667590	12667590	50.093	50.093		0.000
(d)	Financial Institutions / Banks				0.000	0.000		
(e)	Any Other				0.000	0.000		
	Sub Total (A) (1)	1	12667590	12667590	50.093	50.093	0	0.000
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000		
b	Bodies Corporate	0	0	0	0.000	0.000		
c	Institutions							
d	Any Other					0.000		
	Sub Total (A) (2)	0	0	0	0.000	0.000		
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	1	12667590	12667590	50.093	50.093	0	0.000
(B)	Public Shareholding							
(1)	Institutions						N.A	N.A
a	Mutual Funds & UTI	4	15500	15000	0.061	0.061		
b	Financial Institutions / Banks	4	49335	49235	0.195	0.195		
c	Central Government /State Government(s).	1	250000	250000	0.989	0.989		
d	Venture Capital Funds				0.000	0.000		
e	Insurance Companies	2	591451	591451	2.339	2.339		
f	Foreign Institutional Investors (SEBI-registered)	1	500	0	0.002	0.002		
g	Foreign Venture Capital Investors				0.000	0.000		
h	Others				0.000	0.000		
	Sub Total (B) (1)	12	906786	905686	3.586	3.586	0	0.000
(2)	Non Institutions						N.A	N.A
a	Bodies Corporate	571	1413531	1404631	5.590	5.590		
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	48973	8565941	6879661	33.874	33.874		
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	52	1177946	1177946	4.658	4.658		
c	Any Others							
	NRI / OCB	388	180452	180352	0.714	0.714		
	Trusts	3	1500	1500	0.006	0.006		
	Clearing Members	260	374254	374254	1.480	1.480		
	Sub Total (B) (2)	50247	11713624	10018344	46.321	46.321	0	0.000
	Total Public Shareholding B= (B)(1) + (B)(2)	50259	12620410	10924030	49.907	49.907	0	0.000
	Total Shareholding (A) + (B)	50260	25288000	23591620	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.000		
	Grand Total (A) (B) + (C)	50260	25288000	23591620	100.000	100.000	0	0.000

NOTE :



Annexure II - (I) (b)

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Name of the Company (Scrip) : TATA METALIKS LIMITED											
Scrip Code : (BSE)			513434			NSE			TATAMETALI		
Quarter Ended: March 31, 2015											
SRL No	Name Of the ShareHolder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants)
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	TATA STEEL LIMITED	12667590	50.094%	0	0.000%	0.000%	0	0.000%	0	0.000%	50.094%
Total:		12667590	50.094%	0	0.000%	0.000%	0	0.000%	0	0.000%	50.094%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



Annexure II - (I) (c) (ii)

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Name of the Company (Scrip) : TATA METALIKS LIMITED		NSE		TATAMETALI		
	Scrip Code(BSE) : BSE	513434				
	Quarter Ended:	March 31, 2015				
SRL No	Name Of the ShareHolder	Details of Shares held		Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
		No of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	
			0.000%		0.000%	0.000%
			0.000%		0.000%	0.000%
			0.000%		0.000%	0.000%
	Total:	0	0.000%		0.000%	0.000%



Annexure II - (II) (a)

(11)(a) STATEMENT details of Depository Receipts(DRs)

Name of the Company (Scrip) :		TATA METALIKS LIMITED		
Scrip Code :		513434 (BSE)	TATAMETALI (NSE)	
Quarter Ended:		March 31, 2015		
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}
1				
2	NIL			
3				
Total:				



Annexure II - (II) (b)

(I I) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company (Scrip) :		TATA METALIKS LIMITED		
	Scrip Code (BSE):	513434 (BSE)	TATAMETALI (NSE)	
	Quarter Ended:	March 31, 2015		
SRL No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a)}
1				
2	NIL			
3				
	Total:			



Annexure II - (I) (d)				
(I) (c) STATEMENT SHOWING details of locked-in shares				
Name of the Company (Scrip) :		TATA METALIKS LIMITED		
Scrip Code :		513434 (BSE)	TATAMETALI (NSE)	
Quarter Ended:		March 31, 2015		
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above}	Promoter / Promoter Group / Public
1				
2	NIL			
3				
Total:		0	0.000%	



Annexure III - (a)

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		TATA METALIKS LIMITED			Class of Security:		EQUITY
Scrip Code :		BSE	513434	NSE	TATAMETALI		
Quarter Ended:		March 31, 2015					
Category Code	Category of Shareholder	Number of Voting Rights held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		EQUITY (X)	Y	Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group2						
(1)	INDIAN						
(a)	Indian Individuals/ Hindu Undivided Family	0			0	0.000	0.000
(b)	Central Government/ State Government(s)		0				
(c)	Body Corporates	12667590			12667590	50.094	50.094
(d)	Financial Institutions / Banks						
(e)	Any Other						
	Sub Total (A) (1)	12667590	0	0	12667590	50.094	50.094
(2)	Foreign						
a	Individuals (Non Resident Individuals / Foreign Individuals)						
b	Bodies Corporate	0		0			
c	Institutions						
d	Any Other						
	Sub Total (A) (2)	0	0	0	0		
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	12667590	0	0	12667590	50.094	50.094
(B)	Public Shareholding						
(1)	Institutions					N.A	N.A
a	Mutual Funds & UTI	15500			15500	0.061	0.061
b	Financial Institutions / Banks	49335			49335	0.195	0.195
c	Central Government /State Government(s).	250000			250000	0.989	0.989
d	Venture Capital Funds				0		0.000
e	Insurance Companies	591451			591451	2.339	2.339
f	Foreign Institutional Investors (SEBI-registered)	500			500	0.002	0.002
g	Foreign Venture Capital Investors						
h	Others						
	Sub Total (B) (1)	906786	0	0	906786	3.586	3.586
(2)	Non Institutions					N.A	N.A
a	Bodies Corporate	1413531			1413531	5.590	5.590
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	8565641			8565641	33.873	33.873
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	1177946			1177946	4.658	4.658
c	Any Others				0	0.000	0.000
	NRI / OCB	180452			180452	0.714	0.714
	Trusts	1500			1500	0.006	0.006
	Clearing Members	374254			374254	1.480	1.480
	Sub Total (B) (2)	11713324	0	0	11713324	46.320	46.320
	Total Public Shareholding B= (B)(1) + (B)(2)	12620110	0	0	12620110	49.906	49.906
	Total Public Shareholding (A) + (B)	25287700	0	0	25287700	100.000	100.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	Grand Total (A) (B) + (C)	25287700	0	0	25287700	100.000	100.000

NOTE :

