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CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :				TATA METALIKS LIMITED			
Class of Security:				EQUITY			
Scrip Code : (BSE)		513434		NSE		TATAMETALI	
Quarter Ended:				March 31, 2012			
(I)		(II)		(III)		(IV)	
Partly paid-up shares:-		No. of partly paid-up shares		As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company	
Held by promoter/promoters group							
Held by public							
Total :		0		0		0.000	
Outstanding convertible securities:-				No. of outstanding securities		As a % of total No. of outstanding convertible securities	
						As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoters group		0					
Held by public		0					
Total :		0		0		0.000	
Warrants:-				No. of warrants		As a % of total no. of warrants	
						As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by promoter/promoters group		0					
Held by public		0					
Total :		0		0		0.000	
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		25,288,000		100%		252,880,000.00	

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(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		TATA METALIKS LIMITED			Class of Security:		EQUITY	
Scrip Code :		BSE	513434	NSE	TATAMETALI			
Quarter Ended:		March 31, 2012						
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	2	550	550	0.002	0.002		0.000
(b)	Central Government/ State Government(s)		0		0.000	0.000		
(c)	Body Corporates	2	12667590	12667590	50.093	50.093		0.000
(d)	Financial Institutions / Banks				0.000	0.000		
(e)	Any Other				0.000	0.000		
	Sub Total (A) (1)	4	12668140	12668140	50.095	50.095	0	0.000
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000		
b	Bodies Corporate	0	0	0	0.000	0.000		
c	Institutions							
d	Any Other					0.000		
	Sub Total (A) (2)	0	0	0	0.000	0.000		
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	4	12668140	12668140	50.095	50.095	0	0.000
(B)	Public Shareholding							
(1)	Institutions						N.A	N.A
a	Mutual Funds & UTI	3	500	0	0.002	0.002		
b	Financial Institutions / Banks	2	800	700	0.003	0.003		
c	Central Government / State Government(s).	1	250000	250000	0.989	0.989		
d	Venture Capital Funds				0.000	0.000		
e	Insurance Companies	2	591451	591451	2.339	2.339		
f	Foreign Institutional Investors (SEBI-registered)	3	15462	14962	0.061	0.061		
g	Foreign Venture Capital Investors				0.000	0.000		
h	Others				0.000	0.000		
	Sub Total (B) (1)	11	858213	857113	3.394	3.394	0	0.000
(2)	Non Institutions						N.A	N.A
a	Bodies Corporate	591	1308003	1299003	5.172	5.172		
b	i) Individuals shareholders holding nominal share capital up to Rs. 1 Lakh	50001	8536934	6701245	33.759	33.759		
	ii) Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh	58	1590950	1590950	6.291	6.291		
c	Any Others							
	NRI / OCB	388	166857	166757	0.660	0.660		
	Trusts	4	5500	5500	0.022	0.022		
	Clearing Members	146	153403	153403	0.607	0.607		
	Sub Total (B) (2)	51188	11761647	9916858	46.511	46.511	0	0.000
	Total Public Shareholding B= (B)(1) + (B)(2)	51199	12619860	10773971	49.905	49.905	0	0.000
	Total Public Shareholding (A) + (B)	51203	25288000	23442111	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.000		
	Grand Total (A) + (B) + (C)	51203	25288000	23442111	100.000	100.000	0	0.000

NOTE :

Annexure II - (I) (b)

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company (Scrip) :		TATA METALIKS LIMITED									
Scrip Code:		BSE	513434				NSE	TATAMETALI			
Quarter Ended:		March 31, 2012									
SRL No	Name Of the ShareHolder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	THE TATA IRON AND STEEL COMPANY LIMITED	11799992	46.662%		0.000%	0.000%		0.000%		0.000%	46.662%
2	KALIMATI INVESTMENT COMPANY LIMITED	867598	3.431%		0.000%	0.000%		0.000%		0.000%	3.431%
3	HARSH KUMAR JHA Jointly MRIDULA JHA	300	0.001%		0.000%	0.000%		0.000%		0.000%	0.001%
4	ASHOK KUMAR	250	0.001%		0.000%	0.000%		0.000%		0.000%	0.001%
Total:		12668140	50.095%	0	0.000%	0.000%	0	0.000%	0	0.000%	50.095%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Annexure II - (I) (c)(i)

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Name of the Company (Scrip) :		TATA METALIKS LIMITED						
Scrip Code :		513434 (BSE)			TATAMETALI (NSE)			
Quarter Ended:		March 31, 2012						
SRL No	Name Of the ShareHolder	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a % of total number of shares (i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	PATTON INTERNATIONAL LTD	346424	1.370%		0.000%		0.000%	1.370%
2	GENERAL INSURANCE CORPORATION OF INDIA	326451	1.291%		0.000%		0.000%	1.291%
3	THE ORIENTAL INSURANCE COMPANY LTD	265000	1.048%		0.000%		0.000%	1.048%
Total:		937875	3.709%	0	0.000%	0	0.000%	3.709%

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Annexure II - (I) (c)(ii)

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 5% of the total number of shares

Name of the Company (Scrip) :		TATA METALIKS LIMITED						
Scrip Code :		513434 (BSE)			TATAMETALI (NSE)			
Quarter Ended:		March 31, 2012						
SRL No	Name Of the ShareHolder	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a % of total number of shares (i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
			0.000%		0.000%		0.000%	0.000%
			0.000%		0.000%		0.000%	0.000%
			0.000%		0.000%		0.000%	0.000%
	Total:	0	0.000%	0	0.000%	0	0.000%	0.000%

Annexure II - (I) (d)

(I)(c) STATEMENT SHOWING details of locked-in shares

Name of the Company (Scrip) : TATA METALIKS LIMITED			
	Scrip Code :	513434 (BSE)	TATAMETALI (NSE)
	Quarter Ended:	March 31, 2012	
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above}
1			
2	NIL		
3			
	Total:	0	0.000%

Annexure II - (II) (a)

(II)(a) STATEMENT details of Depository Receipts(DRs)

Name of the Company (Scrip) :		TATA METALIKS LIMITED		
	Scrip Code :	513434 (BSE)	TATAMETALI (NSE)	
	Quarter Ended:	March 31, 2012		
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+(C) indicated in Statement at para (1) (a)}
1				
2	NIL			
3				
	Total:			

Annexure II - (II) (b)

(I I) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company (Scrip) :		TATA METALIKS LIMITED		
	Scrip Code (BSE):	513434 (BSE)	TATAMETALI (NSE)	
	Quarter Ended:	March 31, 2012		
SRL No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}
1				
2	NIL			
3				
	Total:			

Annexure III - (a)

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		TATA METALIKS LIMITED			Class of Security:		EQUITY
Scrip Code :		BSE	513434	NSE	TATAMETALI		
Quarter Ended:		March 31, 2012					
Category Code	Category of Shareholder	Number of Voting Rights held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		EQUITY (X)	Y	Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group ²						
(1)	INDIAN						
(a)	Indian Individuals/ Hindu Undivided Family	550			550	0.002	0.002
(b)	Central Government/ State Government(s)		0				
(C)	Body Corporates	12667590			12667590	50.093	50.093
(d)	Financial Institutions / Banks						
(e)	Any Other						
	Sub Total (A) (1)	12668140	0	0	12668140	50.095	50.095
(2)	Foreign						
a	Individuals (Non Resident Individuals / Foreign Individuals)						
b	Bodies Corporate	0					
c	Institutions						
d	Any Other						
	Sub Total (A) (2)	0	0	0	0		
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	12668140	0	0	12668140	50.095	50.095
(B)	Public Shareholding						
(1)	Institutions					N.A	N.A
a	Mutual Funds & UTI	500			500	0.002	0.002
b	Financial Institutions / Banks	800			800	0.003	0.003
c	Central Government /State Government(s).	250000			250000	0.989	0.989
d	Venture Capital Funds				0		0.000
e	Insurance Companies	591451			591451	2.339	2.339
f	Foreign Institutional Investors (SEBI-registered)	15462			15462	0.061	0.061
g	Foreign Venture Capital Investors						
h	Others						
	Sub Total (B) (1)	858213	0	0	858213	3.394	3.394
(2)	Non Institutions					N.A	N.A
a	Bodies Corporate	1308003			1308003	5.172	5.172
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	8536934			8536934	33.759	33.759
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	1590950			1590950	6.291	6.291
c	Any Others				0	0.000	0.000
	NRI / OCB	166857			166857	0.660	0.660
	Trusts	5500			5500	0.022	0.022
	Clearing Members	153403			153403	0.607	0.607
	Sub Total (B) (2)	11761647	0	0	11761647	46.511	46.511
	Total Public Shareholding B= (B)(1) + (B)(2)	12619860	0	0	12619860	49.905	49.905
	Total Public Shareholding (A) + (B)	25288000	0	0	25288000	100.000	100.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	Grand Total (A) (B) + (C)	25288000	0	0	25288000	100.000	100.000

Annexure III - (a)**CLAUSE 35 OF EQUITY LISTING AGREEMENT****(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

	Name of the Company (Scrip) :	TATA METALIKS LIMITED			Class of Security:	EQUITY	
	Scrip Code :	BSE	513434	NSE	TATAMETALI		
	Quarter Ended:	March 31, 2012					
Category Code	Category of Shareholder	Number of Voting Rights held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		EQUITY (X)	Y	Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)

NOTE :

FORM A

SHAREHOLDING PATTERN SUMMARY FOR FREE-FLOAT INDICES

Name of the Company :		TATA METALIKS LIMITED		
	Scrip Code (BSE)	513434	Quarter Ended	31-Mar-2012
	Scrip Code (NSE)	TATAMETLI		
Category Code	Category	No.of Shares Held	% of Shareholding	
I	CONTROLLING/STRATEGIC HOLDINGS			
A	BASED IN INDIA			
1	Indian Individuals/HUFs & Relatives	0		0.0000
2	Indian Corporate Bodies/ Trusts/ Partnerships	12667590		50.0933
3	Persons Acting in Concert (also include Suppliers/ Customers)	NA		
4	Other Directors & Relatives (other than in 1 above)	550		0.0022
5	Employee Welfare Trusts/ESOPs (already converted into shares but locked in)	NA		
6	Banks/Financial Institutions	NA		
7	Central/ State Govt.	NA		
8	Central/ State Govt. Institutions	NA		
9	Venture Funds/ Private Equity Funds	NA		
	Sub Total A	12668140		50.0955
B	BASED OVERSEAS			
10	Foreign Individuals (including FDI)	NA		
11	Foreign Corporate Bodies (including FDI)	NA		
12	Non Resident Indians (Individuals)	NA		
13	Non Resident Indian Corporate Bodies	NA		
	Sub Total B	0		0.0000
C	GDRs/ADRs/ ADSs	NA		
	Sub Total C		0	0.0000
D	OTHERS (Please specify here _____)	NA		
	Sub Total D		0	0.0000
E	ANY OTHER SHARES LOCKED-IN (except covered above)	NA		
	Sub Total E		0	0.0000
	Sub Total I	12668140		50.0955

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Name of the Company :		TATA METALIKS LIMITED		
Scrip Code (BSE)		513434		
Scrip Code (NSE)		TATAMETLI	Quarter Ended	31-Mar-12
Sl.no.	Holders Name	No.of Shares Held	% of Shareholding	Category Code
1	THE TATA IRON AND STEEL COMPANY LIMITED	11799992	46.662%	I A (2)
2	KALIMATI INVESTMENT COMPANY LIMITED	867598	3.379%	I A (2)
3	HARSH KUMAR JHA Jointly MRIDULA JHA	300	0.001%	I A (4)
4	ASHOK KUMAR	250	0.001%	I A (4)
	Total:	12668140	50.043%	

**FREE-FLOAT HOLDERS
DISCLOSE ONLY HOLDINGS OF 1% & ABOVE**

(List holders Categorywise)

Name of the Company :		TATA METALIKS LIMITED			
	Scrip Code (BSE)	513434		Quarter Ended	31-Mar-12
	Scrip Code (NSE)	TATAMETLI			
Sl.no.	Holders Name	No.of Shares Held	% of Shareholding	Category Code	Relationship, if any with anyone in I
1	PATTON INTERNATIONAL LTD	346424	1.370%	II A (2)	No
2	GENERAL INSURANCE CORPORATION OF INDIA	326451	1.291%	II A (8)	No
3	THE ORIENTAL INSURANCE COMPANY LTD	265000	1.048%	II A (8)	No
		937875	3.709%		