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CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :				TATA METALIKS LIMITED			
Class of Security:				EQUITY			
Scrip Code : (BSE)		513434		NSE		TATAMETALI	
Quarter Ended:				September 30, 2013			
(I)		(II)		(III)		(IV)	
Partly paid-up shares:-		No. of partly paid-up shares		As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company	
Held by promoter/promoters group							
Held by public							
Total :		0		0		0.000	
Outstanding convertible securities:-				No. of outstanding securities		As a % of total No. of outstanding convertible securities	
						As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoters group		0					
Held by public		0					
Total :		0		0		0.000	
Warrants:-				No. of warrants		As a % of total no. of warrants	
						As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by promoter/promoters group		0					
Held by public		0					
Total :		0		0		0.000	
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		25,288,000		100%		252,880,000.00	

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(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		TATA METALIKS LIMITED			Class of Security:		EQUITY	
Scrip Code :		BSE	513434	NSE	TATAMETALI			
Quarter Ended:		September 30, 2013						
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	0	0	0	0.000	0.000		
(b)	Central Government/ State Government(s)		0		0.000	0.000		
(c)	Body Corporates	2	12667590	12667590	50.093	50.093		0.000
(d)	Financial Institutions / Banks				0.000	0.000		
(e)	Any Other				0.000	0.000		
	Sub Total (A) (1)	2	12667590	12667590	50.093	50.093	0	0.000
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000		
b	Bodies Corporate	0	0	0	0.000	0.000		
c	Institutions							
d	Qualified Foreign Investor							
e	Any Other					0.000		
	Sub Total (A) (2)	0	0	0	0.000	0.000		
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	2	12667590	12667590	50.093	50.093	0	0.000
(B)	Public Shareholding							
(1)	Institutions						N.A	N.A
a	Mutual Funds & UTI	3	500	0	0.002	0.002		
b	Financial Institutions / Banks	3	1510	1410	0.006	0.006		
c	Central Government /State Government(s).	1	250000	250000	0.989	0.989		
d	Venture Capital Funds				0.000	0.000		
e	Insurance Companies	2	591451	591451	2.339	2.339		
f	Foreign Institutional Investors (SEBI-registered)	2	13762	13262	0.054	0.054		
g	Foreign Venture Capital Investors				0.000	0.000		
h	Qualified Foreign Investor							
i	Any Others				0.000	0.000		
	Sub Total (B) (1)	11	857223	856123	3.390	3.390	0	0.000
(2)	Non Institutions						N.A	N.A
a	Bodies Corporate	543	1494638	1485638	5.910	5.910		
b	i) Individuals shareholders holding nominal share capital up to Rs. 1 Lakh	47749	8500464	6737072	33.615	33.615		
	ii) Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh	56	1505462	1505462	5.953	5.953		
c	Qualified Foreign Investor							
d	Any Others							
	NRI / OCB	354	171216	171116	0.677	0.677		
	Trusts	3	1500	1500	0.006	0.006		
	Clearing Members	109	89907	89907	0.356	0.356		
	Sub Total (B) (2)	48814	11763187	9990695	46.517	46.517	0	0.000
	Total Public Shareholding B= (B)(1) + (B)(2)	48825	12620410	10846818	49.907	49.907	0	0.000
	Total Shareholding (A) + (B)	48827	25288000	23514408	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.000		
	Grand Total (A) + (B) + (C)	48827	25288000	23514408	100.000	100.000	0	0.000

NOTE :

Annexure II - (I) (b)

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company (Scrip) :		TATA METALIKS LIMITED									
Scrip Code:		BSE	513434				NSE	TATAMETALI			
Quarter Ended:		September 30, 2013									
SRL No	Name Of the ShareHolder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	TATA STEEL LIMITED	11799992	46.662%		0.000%	0.000%		0.000%		0.000%	46.662%
2	KALIMATI INVESTMENT COMPANY LIMITED	867598	3.431%		0.000%	0.000%		0.000%		0.000%	3.431%
	Total:	12667590	50.093%	0	0.000%	0.000%	0	0.000%	0	0.000%	50.093%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Annexure II - (I) (c)(i)

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares								
Name of the Company (Scrip) :			TATA METALIKS LIMITED					
Scrip Code :			513434 (BSE)			TATAMETALI (NSE)		
Quarter Ended:			September 30, 2013					
SRL No	Name Of the ShareHolder	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a % of total number of shares (i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	PATTON INTERNATIONAL LTD	346424	1.370%		0.000%		0.000%	1.370%
2	GENERAL INSURANCE CORPORATION OF INDIA	326451	1.291%		0.000%		0.000%	1.291%
3	THE ORIENTAL INSURANCE COMPANY LTD	265000	1.048%		0.000%		0.000%	1.048%
	Total:	937875	3.709%	0	0.000%	0	0.000%	3.709%

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Annexure II - (I) (c)(ii)

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 5% of the total number of shares

Name of the Company (Scrip) :		TATA METALIKS LIMITED						
Scrip Code :		513434 (BSE)			TATAMETALI (NSE)			
Quarter Ended:		September 30, 2013						
SRL No	Name Of the ShareHolder	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a % of total number of shares (i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
			0.000%		0.000%		0.000%	0.000%
			0.000%		0.000%		0.000%	0.000%
			0.000%		0.000%		0.000%	0.000%
	Total:	0	0.000%	0	0.000%	0	0.000%	0.000%

Annexure II - (I) (d)

(I) (c) STATEMENT SHOWING details of locked-in shares				
Name of the Company (Scrip) :		TATA METALIKS LIMITED		
Scrip Code :		513434 (BSE)	TATAMETALI (NSE)	
Quarter Ended:		September 30, 2013		
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above}	Promoter / Promoter Group / Public
1			0.00%	
2	NIL		0.00%	
3			0.00%	
Total:		0	0.00%	

Annexure II - (II) (a)

(II)(a) STATEMENT details of Depository Receipts(DRs)

Name of the Company (Scrip) :		TATA METALIKS LIMITED		
	Scrip Code :	513434 (BSE)	TATAMETALI (NSE)	
	Quarter Ended:	September 30, 2013		
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+(C) indicated in Statement at para (1) (a)}
1				
2	NIL			
3				
	Total:			

Annexure II - (II) (b)

(I I) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company (Scrip) :		TATA METALIKS LIMITED		
	Scrip Code (BSE):	513434 (BSE)	TATAMETALI (NSE)	
	Quarter Ended:	September 30, 2013		
SRL No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}
1				
2	NIL			
3				
	Total:			

Annexure III - (a)

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		TATA METALIKS LIMITED			Class of Security:		EQUITY
Scrip Code :		BSE	513434	NSE	TATAMETALI		
Quarter Ended:		September 30, 2013					
Category Code	Category of Shareholder	Number of Voting Rights held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		EQUITY (X)	Y	Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group2						
(1)	INDIAN						
(a)	Indian Individuals/ Hindu Undivided Family	0			0	0.000	0.000
(b)	Central Government/ State Government(s)		0				
(c)	Body Corporates	12667590			12667590	50.093	50.093
(d)	Financial Institutions / Banks						
(e)	Any Other						
	Sub Total (A) (1)	12667590	0	0	12667590	50.093	50.093
(2)	Foreign						
a	Individuals (Non Resident Individuals / Foreign Individuals)						
b	Bodies Corporate	0		0			
c	Institutions						
d	Qualified Foreign Investor						
e	Any Other						
	Sub Total (A) (2)	0	0	0	0		
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	12667590	0	0	12667590	50.093	50.093
(B)	Public Shareholding						
(1)	Institutions					N.A	N.A
a	Mutual Funds & UTI	500			500	0.002	0.002
b	Financial Institutions / Banks	1510			1510	0.006	0.006
c	Central Government /State Government(s).	250000			250000	0.989	0.989
d	Venture Capital Funds				0		0.000
e	Insurance Companies	591451			591451	2.339	2.339
f	Foreign Institutional Investors (SEBI-registered)	13762			13762	0.054	0.054
g	Foreign Venture Capital Investors						
h	Qualified Foreign Investor						
i	Any Others						
	Sub Total (B) (1)	857223	0	0	857223	3.390	3.390
(2)	Non Institutions					N.A	N.A
a	Bodies Corporate	1494638			1494638	5.910	5.910
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	8500464			8500464	33.615	33.615
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	1505462			1505462	5.953	5.953
c	Qualified Foreign Investor						
d	Any Others				0	0.000	0.000
	NRI / OCB	171216			171216	0.677	0.677
	Trusts	1500			1500	0.006	0.006
	Clearing Members	89907			89907	0.356	0.356
	Sub Total (B) (2)	11763187	0	0	11763187	46.517	46.517
	Total Public Shareholding B= (B)(1) + (B)(2)	12620410	0	0	12620410	49.907	49.907
	Total Shareholding (A) + (B)	25288000	0	0	25288000	100.000	100.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	Grand Total (A) (B) + (C)	25288000	0	0	25288000	100.000	100.000

NOTE :