

## Annexure III - (a)

### CLAUSE 35 OF EQUITY LISTING AGREEMENT

#### (I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		TATA METALIKS LIMITED			Class of Security:	EQUITY	
Scrip Code :		BSE	513434	NSE	TATAMETALI		
Quarter Ended:		June 30, 2012					
Category Code	Category of Shareholder	Number of Voting Rights held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		EQUITY (X)	Y	Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Promoter and Promoter Group2</b>						
(1)	<b>INDIAN</b>						
(a)	Indian Individuals/ Hindu Undivided Family	550			550	0.002	0.002
(b)	Central Government/ State Government(s)		0				
(c)	Body Corporates	12667590			12667590	50.093	50.093
(d)	Financial Institutions / Banks						
(e)	Any Other						
	<b>Sub Total (A) (1)</b>	<b>12668140</b>	<b>0</b>	<b>0</b>	<b>12668140</b>	<b>50.095</b>	<b>50.095</b>
(2)	<b>Foreign</b>						
a	Individuals (Non Resident Individuals / Foreign Individuals)						
b	Bodies Corporate	0		0			
c	Institutions						
d	Qualified Foreign Investor						
e	Any Other						
	<b>Sub Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>		
	<b>Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)</b>	<b>12668140</b>	<b>0</b>	<b>0</b>	<b>12668140</b>	<b>50.095</b>	<b>50.095</b>
<b>(B)</b>	<b>Public Shareholding</b>						
(1)	<b>Institutions</b>					N.A	N.A
a	Mutual Funds & UTI	500			500	0.002	0.002
b	Financial Institutions / Banks	800			800	0.003	0.003
c	Central Government /State Government(s).	250000			250000	0.989	0.989
d	Venture Capital Funds				0		0.000
e	Insurance Companies	591451			591451	2.339	2.339
f	Foreign Institutional Investors (SEBI-registered)	15462			15462	0.061	0.061
g	Foreign Venture Capital Investors						
h	Qualified Foreign Investor						
i	Any Others						
	<b>Sub Total (B) (1)</b>	<b>858213</b>	<b>0</b>	<b>0</b>	<b>858213</b>	<b>3.394</b>	<b>3.394</b>
(2)	<b>Non Institutions</b>					N.A	N.A
a	Bodies Corporate	1327506			1327506	5.250	5.250
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	8610875			8610875	34.051	34.051
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	1468065			1468065	5.805	5.805
c	Qualified Foreign Investor						
d	Any Others				0	0.000	0.000
	NRI / OCB	169121			169121	0.669	0.669
	Trusts	5500			5500	0.022	0.022
	Clearing Members	180580			180580	0.714	0.714
	<b>Sub Total (B) (2)</b>	<b>11761647</b>	<b>0</b>	<b>0</b>	<b>11761647</b>	<b>46.511</b>	<b>46.511</b>
	<b>Total Public Shareholding B= (B)(1) + (B)(2)</b>	<b>12619860</b>	<b>0</b>	<b>0</b>	<b>12619860</b>	<b>49.905</b>	<b>49.905</b>
	<b>Total Public Shareholding (A) + (B)</b>	<b>25288000</b>	<b>0</b>	<b>0</b>	<b>25288000</b>	<b>100.000</b>	<b>100.000</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>Grand Total (A) (B) + (C)</b>	<b>25288000</b>	<b>0</b>	<b>0</b>	<b>25288000</b>	<b>100.000</b>	<b>100.000</b>

NOTE :