

FORM NO. - MGT-9

Extract of Annual Return
as on the Financial Year ended March 31, 2019

[Pursuant to Section 92(3) of the Companies Act, 2013 and Rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. Registration and Other Details:

(i) CIN	L27310WB1990PLC050000
(ii) Registration Date	10-10-1990
(iii) Name of the Company	Tata Metaliks Limited
(iv) Category/Sub-Category of the Company	Public Limited Company
(v) Address of the Registered Office	Tata Centre, 10th Floor, 43, J.L. Nehru Road, Kolkata- 700 071
(vi) Contact Details	Phone : +91-033-66134200
(vii) Whether listed company	Listed
(viii) Name, Address and Contact details of Registrar and Transfer Agent, if any	R & D Infotech Pvt. Ltd. 7A, Beltala Road, Kolkata- 700 026 Phone: +91-033-24192641/42

II. Principal Business Activities of the Company:

(All business activities contributing 10% or more of the total turnover of the Company shall be stated)

Sl.	Name and Description of main Product/ Services	NIC Code of the Product/ Service	% to Total Turnover of the Company
1	Manufacturing and selling of Pig Iron	24101	47
2	Manufacturing and selling of DI Pipe	24311	53

III. Particulars of Holding, Subsidiary and Associate Companies:

Sl No.	Name and Address of the Company	CIN/GLN	Holding/ Subsidiary/ Associate	% of Shares held	Applicable Section
1	Tata Steel Limited Bombay House, 24, Homi Mody Street Fort, Mumbai - 400 001	L27100MH1907PLC000260	Holding Company	55.06%	2(46)

IV. Share Holding Pattern (Equity Share Capital Breakup as percentage of Total Equity)

A. Category-wise Share Holding

Sl. Category of Shareholders	No. of shares held at the beginning of the Year (as on April 01, 2018)				No. of shares held at the end of the Year (as on March 31, 2019)				% change during the Year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
1. Indian									
a) Individual/ HUF									
b) Central Govt			0	0.00%			0	0.00%	0.00%
c) State Govt(s)			0	0.00%			0	0.00%	0.00%
d) Bodies Corp.	12667590		12667590	50.09%	12667590	2797000	15464590	55.06%	4.97%
e) Banks/ FI			0	0.00%			0	0.00%	0.00%
f) Any other			0	0.00%			0	0.00%	0.00%
Total shareholding of Promoter (A)	12667590	0	12667590	50.09%	12667590	2797000	15464590	55.06%	4.97%
B. Public Shareholding									
1. Institutions									
a. Mutual Funds	2544840	500	2545340	10.07%	3538232	500	3538732	12.60%	2.53%
b. Banks/ FI	70224	100	70324	0.28%	30579	100	30679	0.11%	-0.17%
c. Central Govt			0	0.00%			0	0.00%	0.00%
d. State Govt(s)	250000		250000	0.99%	250000		250000	0.89%	-0.10%
e. Venture Capital Funds			0	0.00%			0	0.00%	0.00%
f. Insurance Companies	334903	0	334903	1.32%	334903	0	334903	1.19%	-0.13%
g. FIs	679956	500	680456	2.69%	483886	500	484386	1.72%	-0.97%
h. Foreign Venture Capital Funds			0	0.00%			0	0.00%	0.00%
i. Others (specify)			0	0.00%			0	0.00%	0.00%
Sub-total (B)(1)	3879923	1100	3881023	15.35%	4637600	1100	4638700	16.52%	1.17%
2. Non-Institutions									
a) Bodies Corp.									
i) Indian	822908	7700	830608	3.28%	613042	7700	620742	2.21%	-1.07%
ii) Overseas			0	0.00%			0	0.00%	0.00%
b) Individuals									
i) Individual shareholders holding nominal share capital upto ₹1 lakh	5279691	1471326	6751017	26.70%	4917218	1322339	6239557	22.22%	-4.48%
ii) Individual shareholders holding nominal share capital in excess of ₹1 lakh	987227	0	987227	3.90%	918931	0	918931	3.27%	-0.63%
c) Others (specify)									
i. Non-Resident Indians	139650	100	139750	0.55%	173284	100	173384	0.62%	0.06%
ii. Overseas Corporate Bodies			0	0.00%			0	0.00%	0.00%
iii. Foreign Nationals			0	0.00%			0	0.00%	0.00%
iv. Clearing Members	26160	0	26160	0.10%	23342	0	23342	0.08%	-0.02%
v. Trusts	4625	0	4625	0.02%	5754	0	5754	0.02%	0.00%
vi. Foreign Bodies- DR			0	0.00%			0	0.00%	0.00%
Sub-total (B)(2)	7260261	1479126	8739387	34.56%	6651571	1330139	7981710	28.42%	-6.14%
Total Public Shareholding (B)=(B)(1) + (B)(2)	11140184	1480226	12620410	49.91%	11289171	1331239	12620410	44.94%	-4.97%
C. Shares held by Custodian for GDRs and ADRs									
				0.00%			0	0.00%	0.00%
Grand Total (A+B+C)	23807774	1480226	25288000	100.00%	23956761	4128239	28085000	100.00%	0.00%

B. Shareholding of Promoter

Sl No.	Shareholder's Name	Shareholding at the beginning of the Year (as on April 01, 2018)			Shareholding at the end of the Year (as on March 31, 2019)			% change during the Year
		No. of Shares	% of total shares of the Company	% of shares pledged/ encumbered to total shares	No. of Shares	% of total shares of the Company	% of shares pledged/ encumbered to total shares	
1.	Tata Steel Limited	12667590	50.09	0.00	15464590	55.06	4.97	NIL

C. Change in Promoters' Shareholding
Name of the Promoter- Tata Steel Limited

Particulars	Shareholding		Cumulative Shareholding during the year (April 01, 2018-March 31, 2019)	
	No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
At the beginning of the year (April 01, 2018)	12667590	50.09%	12667590	50.09%
Preferential allotment of equity shares – date of allotment - March 28, 2019	2797000	4.97	15464590	55.06%
At the end of the year (March 31, 2019)	15464590	55.06%	15464590	55.06%

D. Shareholding Pattern of Top 10 Shareholders (Other than Directors, Promoters and Holders of GDRs and ADRs)

Sl No.	For Each of the Top 10 Shareholders	Particulars		Shareholding		Cumulative Shareholding during the year (April 01, 2018-March 31, 2019)	
		Date	Reason	No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
1.	HDFC SMALL CAP FUND						
	At the beginning of the year (April 01, 2018)			771121	3.05	2112845	8.36
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc)	06-Apr-18	BUY	21999	0.09	793120	3.14
		13-Apr-18	BUY	50000	0.20	843120	3.33
		20-Apr-18	BUY	22700	0.09	865820	3.42
		27-Apr-18	BUY	44000	0.17	909820	3.60
		29-Jun-18	BUY	100000	0.40	1009820	3.99
		27-Jul-18	BUY	8500	0.03	1018320	4.03
		03-Aug-18	BUY	30000	0.12	1048320	4.15
		31-Aug-18	BUY	64100	0.25	1112420	4.40
		07-Sep-18	BUY	40000	0.16	1152420	4.56
		14-Sep-18	BUY	74325	0.29	1226745	4.85
		21-Sep-18	BUY	102390	0.40	1329135	5.26
		28-Sep-18	BUY	64110	0.25	1393245	5.51
		05-Oct-18	BUY	72000	0.28	1465245	5.79
		26-Oct-18	BUY	10000	0.04	1475245	5.83
		02-Nov-18	BUY	21500	0.09	1496745	5.92
		23-Nov-18	BUY	21000	0.08	1517745	6.00
		14-Dec-18	BUY	265900	1.05	1783645	7.05
		21-Dec-18	BUY	150000	0.59	1933645	7.65
		11-Jan-19	BUY	105600	0.42	2039245	8.06
		18-Jan-19	BUY	6600	0.03	2045845	8.09
		25-Jan-19	BUY	6000	0.02	2051845	8.11
		01-Feb-19	BUY	50500	0.20	2102345	8.31
		08-Feb-19	BUY	10500	0.04	2112845	8.36
	At the end of the year (March 31, 2019)			1341724		2112845	8.36

SI No.	For Each of the Top 10 Shareholders	Particulars	Shareholding		Cumulative Shareholding during the year (April 01, 2018-March 31, 2019)			
			Date	Reason	No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
2.		ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL AND MIDCAP FUND						
		At the beginning of the year (April 01, 2018)			650000	2.57	773000	3.06
		Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc)	06-Apr-18	BUY	10300	0.04	660300	2.61
			13-Jul-18	BUY	3800	0.02	664100	2.63
			20-Jul-18	BUY	12000	0.05	676100	2.67
			27-Jul-18	BUY	11500	0.05	687600	2.72
			28-Sep-18	BUY	9000	0.04	696600	2.75
			19-Oct-18	BUY	16700	0.07	713300	2.82
			02-Nov-18	BUY	12700	0.05	726000	2.87
			08-Feb-19	BUY	18400	0.07	744400	2.94
			22-Feb-19	BUY	13855	0.05	758255	3.00
			01-Mar-19	BUY	45	0.00	758300	3.00
			29-Mar-19	BUY	14700	0.06	773000	3.06
		At the end of the year (March 31, 2019)			123000		773000	3.06
3.		WEST BENGAL INDUSTRIAL DEVELOPMENT CORPORATION LTD						
		At the beginning of the year (April 01, 2018)			250000	0.99	250000	0.99
		Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc)						
		At the end of the year (March 31, 2019)			0		250000	0.99
4.		DOLLY KHANNA						
		At the beginning of the year (April 01, 2018)			300759	1.19	211614	0.84
		Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc)	13-Apr-18	BUY	1000	0.00	301759	1.19
			20-Apr-18	BUY	801	0.00	302560	1.20
			27-Apr-18	BUY	1000	0.00	303560	1.20
			10-May-18	BUY	1820	0.01	305380	1.21
			15-Jun-18	BUY	4000	0.02	309380	1.22
			06-Jul-18	BUY	2000	0.01	311380	1.23
			13-Jul-18	BUY	1009	0.00	312389	1.24
			03-Aug-18	SELL	(15675)	(0.06)	296714	1.17
			10-Aug-18	SELL	(7000)	(0.03)	289714	1.15
			17-Aug-18	SELL	(2000)	(0.01)	287714	1.14
			24-Aug-18	SELL	(3000)	(0.01)	284714	1.13
			12-Oct-18	SELL	(1000)	(0.00)	283714	1.12
			02-Nov-18	BUY	13150	0.05	296864	1.17
			07-Dec-18	SELL	(2000)	(0.01)	294864	1.17
			28-Dec-18	SELL	(2000)	(0.01)	292864	1.16
			18-Jan-19	SELL	(23000)	(0.09)	269864	1.07
			25-Jan-19	SELL	(14000)	(0.06)	255864	1.01
			01-Feb-19	SELL	(2000)	(0.01)	253864	1.00
			08-Feb-19	SELL	(8000)	(0.03)	245864	0.97
			15-Feb-19	SELL	(6500)	(0.03)	239364	0.95
			22-Feb-19	SELL	(9000)	(0.04)	230364	0.91
			01-Mar-19	SELL	(1000)	(0.00)	229364	0.91
			08-Mar-19	SELL	(750)	(0.00)	228614	0.90
			15-Mar-19	SELL	(5000)	(0.02)	223614	0.88
			22-Mar-19	SELL	(2000)	(0.01)	221614	0.88
			29-Mar-19	SELL	(10000)	(0.04)	211614	0.84
		At the end of the year March 31, 2019)			-89145		211614	0.84

Sl No.	For Each of the Top 10 Shareholders	Particulars		Shareholding		Cumulative Shareholding during the year (April 01, 2018-March 31, 2019)	
		Date	Reason	No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
5.	GENERAL INSURANCE CORPORATION OF INDIA						
	At the beginning of the year (April 01, 2018)			200000	0.79	200000	0.79
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc)						
	At the end of the year (March 31, 2019)			0		200000	0.79
6.	EMERGING MARKETS CORE EQUITY PORTFOLIO (THE PORTFOLIO) OF DFA INVESTMENT DIMENSIONS GROUP INC. (DFAIDG)						
	At the beginning of the year (April 01, 2018)			157479	0.62	167122	0.66
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc)						
		10-Aug-18	BUY	1392	0.01	158734	0.63
		11-Jan-19	BUY	1160	0.00	169894	0.63
		18-Jan-19	BUY	1144	0.00	181338	0.64
		08-Feb-19	BUY	4011	0.02	185349	0.65
		15-Feb-19	BUY	1936	0.01	167122	0.66
	At the end of the year (March 31, 2019)			9643		167122	0.66
7.	UNION SMALL CAP FUND						
	At the beginning of the year (April 01, 2018)			0	0.00	158025	0.62
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc)						
		27-Apr-18	BUY	51279	0.20	51279	0.20
		04-May-18	BUY	31134	0.12	82413	0.33
		10-May-18	BUY	9595	0.04	92008	0.36
		25-May-18	BUY	18088	0.07	110096	0.44
		01-Jun-18	BUY	1092	0.00	111188	0.44
		27-Jul-18	BUY	9459	0.04	120647	0.48
		31-Aug-18	BUY	10206	0.04	130853	0.52
		12-Oct-18	BUY	13000	0.05	143853	0.57
		19-Oct-18	BUY	11872	0.05	155725	0.62
		26-Oct-18	BUY	2300	0.01	158025	0.62
	At the end of the year (March 31, 2019)			158025		158025	0.62
8.	THE ORIENTAL INSURANCE COMPANY LIMITED						
	At the beginning of the year (April 01, 2018)			134903	0.53	134903	0.53
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc)						
	At the end of the year (March 31, 2019)			0		134903	0.53
9.	BHAVESH DHIRESHBHAI SHAH						
	At the beginning of the year (April 01, 2018)			131486	0.52	131486	0.52
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc)						
	At the end of the year (March 31, 2019)			0		131486	0.52

SI No.	Particulars	Shareholding		Cumulative Shareholding during the year (April 01, 2018-March 31, 2019)			
		Date	Reason	No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
10.	HDFC TRUSTEE CO LTD A/C HDFC RETIREMENT SAVINGS FUND-EQUITY PLAN						
	At the beginning of the year (April 01, 2018)			55000	0.22	106500	0.42
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc)	21-Dec-18	BUY	51500	0.20	106500	0.42
	At the end of the year (March 31, 2019)			51500		106500	0.42

E. Shareholding of Directors and Key Managerial Personnel (KMPs)

Particulars	Shareholding		Cumulative Shareholding during the year (April 01, 2018-March 31, 2019)	
	No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
At the beginning of the year (April 01, 2018)	NIL	NIL	NIL	NIL
Date wise Increase /Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus/ sweat equity etc)	NIL	NIL	NIL	NIL
At the end of the year (March 31, 2019)	NIL	NIL	NIL	NIL

Note: None of the Directors or KMPs holds any share in the Company.

V. Indebtedness-Indebtedness of the Company including interest outstanding/accrued but not due for payment

(₹ in lakh)

Particulars	Secured Loan excl. Deposit	Unsecured Loan	Deposit	Total Indebtedness
Indebtedness at the beginning of FY 2018-19				
1. Principal Amount	8,735.65	38,792.76	-	47,528.41
2. Interest due but not paid	-	-	-	-
3. Interest accrued but not due	44.95	1,203.74	-	1,248.69
Total (1+2+3)	8,780.60	39,996.50	-	48,777.10
Change in indebtedness during the FY 2018-19				
Addition	-	-	-	-
Reduction	(8,730.24)	(35,828.73)	-	(44,558.97)
Net Change	(8,730.24)	(35,828.73)	-	(44,558.97)
Indebtedness at the end of FY 2018-19				
1. Principal Amount	51.09	4,167.77	-	4,218.86
2. Interest due but not paid	-	-	-	-
3. Interest accrued but not due	(0.73)	-	-	(0.73)
Total (1+2+3)	50.36	4,167.77	-	4,218.13

VI. Remuneration of Directors and Key Managerial Personnel

(A) Remuneration to Managing Director, Whole-Time Directors and/or Manager

(₹ in lakh)

Sl No.	Particulars of Remuneration	Name of MD/WTD/Manager		Total Amount
		Mr. Sandeep Kumar (MD)	Manager	
1	Gross salary			
	(a) Salary as per provisions contained in section 17(1) of the Income Tax Act, 1961	33.26	-	33.26
	(b) Value of perquisites u/s 17(2) of the Income Tax Act, 1961	43.10	-	43.10
	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961	-	-	-
2	Stock Option	-	-	-
3	Sweat Equity	-	-	-
4	Commission	-	-	-
	(i) as % of profit	-	-	-
	(ii) others, specify	-	-	-
5	Others, please specify-	-	-	-
	(i) Performance Bonus*	49.89	-	49.89
	(ii) Retirement Benefit	8.98	-	8.98
	Total	135.23	-	135.23
	Ceiling as per the Companies Act, 2013	As per Section 197 of the Act		

*The bonus has been recommended by the NRC on April 15, 2019 pending approval of the Members in the ensuing Annual General Meeting to be held on August 27, 2019.

(B) Remuneration to other Directors

(₹ in lakh)

Sl No.	Name of Directors	Sitting Fees	Commission	Others, if any	Total
I	Non-Executive Directors *				
1.	Ms. Samita Shah	0	7.29	-	7.29
2.	Mr. Sanjiv Paul	0	6.25	-	6.25
	Total (I)	-	13.54	-	13.54
II	Independent Directors				
1.	Mr. Krishnava Satyaki Dutt	2.60	9.38	-	11.98
2.	Dr. Pingali Venugopal	3.80	13.02	-	16.82
3.	Mr. Amit Ghosh	3.00	7.81	-	10.81
4.	Dr. Rupali Basu	2.20	6.25	-	8.45
	Total (II)	11.60	50.00	-	48.06
	Grand Total (I+II)	11.60	50.00	-	61.60
	Overall ceiling as per the Companies Act, 2013	As per Section 197 of the Act			

*In line with the internal guidelines of the Company, no payment is made towards Commission to the Non-Executive Directors of the Company who are in full time employment in any other Tata Company. Hence, the actual total amount of commission pay out to Independent Directors is ₹36,45,833/-.

(C) Remuneration to Key Managerial Personnel other than MD/WTD/Manager

(₹ in lakh)

Sl No.	Particulars of Remuneration	Name of KMPs		Total Amount
		CS	CFO	
		Mr. Sankar Bhattacharya	Mr. Subhra Sengupta	
1	Gross salary			
	(a) Salary as per provisions contained in section 17(1) of the Income Tax Act, 1961	10.22	21.85	32.07
	(b) Value of perquisites u/s 17(2) of the Income Tax Act, 1961	11.42	18.54	29.96
	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961	-	-	-
2	Stock Option	-	-	-
3	Sweat Equity	-	-	-
4	Commission			
	(i) as % of profit	-	-	-
	(ii) others, specify	-	-	-
5	Others, please specify –			
	(i) Performance Bonus	8.11	28.61	36.72
	(ii) Retirement Benefit	2.76	5.90	8.66
	Total	32.51	74.90	107.41
	Ceiling as per the Companies Act, 2013	-	-	-

VII. Penalties / Punishment/ Compounding of Offences for the year ended March 31, 2019**There were no penalties, punishment or compounding of offences during the year ended March 31, 2019.**

Place: Kolkata
Date: April 15, 2019

Sd/-
Mr. Sandeep Kumar
Managing Director
(DIN: 02139274)

Sd/-
Mr. Sankar Bhattacharya
Chief - Corporate Governance & Company Secretary
(ACS 11438)