



The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Tata Metaliks Limited**

(Rs. in Crore)

Particulars	As per Audited data of last quarter	As per Audited data of last half year	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	September 30, 2020	September 30, 2020	2019-20	2018-19	2017-18
Equity Paid up Capital	31.58	31.58	28.09	28.09	25.29
Reserves and surplus	1,118.48	1,118.48	891.31	738.99	333.39
Carry forward losses	-	0	0	0	0
Net Worth	1,150.06	1,150	919	767	359
Miscellaneous Expenditure	-	-			
Secured Loans	-	-	32.00	0.51	87.36
Unsecured Loans	92.48	92.48	179.38	38.01	330.21
Fixed Assets	777.14	777.14	766.6	661.06	609.75
Income from Operations	519.63	729.56	2050.53	2,155.11	1,894.58
Total Income	521.83	732.82	2066.44	2,161.76	1,914.81
Total Expenditure	431.62	659.08	1864.22	1,948.78	1,713.50
Profit before Tax	90.00	73.37	201.38	212.06	200.38
Profit after Tax	81.99	69.64	165.96	181.89	159.18
Cash profit	106.41	109.39	266.44	269.70	249.44
EPS (₹ Per share)	28.96	24.69	59.09	71.84	62.95
Book value (₹ Per share)	364.20	364.20	327.36	273.13	141.84

* Excludes current maturities of Loan.

Includes right of use assets.

\$ Includes profit & loss of discontinued operation

^ Cash Profit =PBT + Depreciation

@ Basic EPS inc discontinued operations.

Tata Metaliks Limited

Sankar Bhattacharya
Chief-Corporate Governance
& Company Secretary
November 13, 2020
Kolkata



TATA METALIKS LIMITED

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CIN L27310WB1990PLC050000



The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Tata Steel Long Products Limited (Standalone)**
(formerly known as 'Tata Sponge Iron Limited')

(Rs. in Crore)

Particulars	As per last audited Financial quarter ended	As per last audited Financial half year ended	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	September 30, 2020	September 30, 2020	2019-20	2018-19	2017-18
Equity Paid up Capital	45.10	45.10	45.10	15.40	15.40
Reserves and surplus	1899.77	1899.77	1971.51	1068.07	971.03
Carry forward losses	-	-	-	-	-
Net Worth	1944.87	1944.87	2016.61	1083.47	986.43
Miscellaneous Expenditure	-	-	-	-	-
Secured Loans	2472.08	2472.08	2,644.07	-	-
Unsecured Loans			-	-	-
Fixed Assets	4,507.89	4,507.89	4,651.54	227.71	154.82
Income from Operations	1185.86	1838.96	3,489.99	992.05	816.65
Total Income	1201.51	1865.97	3,571.25	1,049.72	859.66
Total Expenditure	1143.73	1938.25	3,940.35	861.95	649.47
Profit before Tax	57.78	(72.28)	(530.24)	187.77	210.19



TATA STEEL LONG PRODUCTS LIMITED

(Formerly Tata Sponge Iron Limited)

PO Joda Dist Keonjhar Odisha 758 034 India

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CIN L27102OR1982PLC001091



Profit after Tax	59.05	(72.27)	(516.28)	124.34	140.86
Cash profit	136.42	86.18	(219.45)	199.35	222.49
EPS (₹ Per share)	13.09	(16.02)	(142.82)	76.00	91.47
Book value (₹ Per share)	431.24	431.24	447.14	703.55	640.54

Notes:

Provide, as applicable

1. In Reserves & Surplus figure other equity given which includes General reserves, securities premium, retained earnings, remeasurement gain/(loss) on defined benefit plans, equity instruments through other comprehensive income.
2. Fixed asset figure given in net (after accumulated depreciation) and includes ROU assets, intangible assets and CWIP.
3. Total expenditure excludes exceptional items.
4. PBT is after exceptional item.
5. Cash profit calculated by adding Profit before tax with depreciation and amortization expenses only.
6. EPS figure of 2018-19 have been adjusted retrospectively for the bonus element in respect of rights issue made during the year ended March 31, 2020.
7. Book value per share calculated: Net worth/No. of shares (Issued and subscribed).

Tata Steel Long Products Limited
(formerly Tata Sponge Iron Limited)

Sanjay Kasture
Company Secretary

November 13, 2020
Kolkata

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